

Sustainable development is development that meets the needs of the present without compromising the ability of future generations to meet their own needs.

Brundtland Commission, United Nation, 1987

Why?

The sustainability is the response of the productive system to biological limits of Earth

- 2050: 9 billion of people
- The natural resources are not unlimited
- The global increase of production and consumption threaten the natural balance

2013



41% of Seas and Oceans are polluted

Cotton: 32.000 m3 /1 tonn.

fibre

Silk: 58.000 m3/1 tonn

Wool: 32.000/m2/1 tonn.



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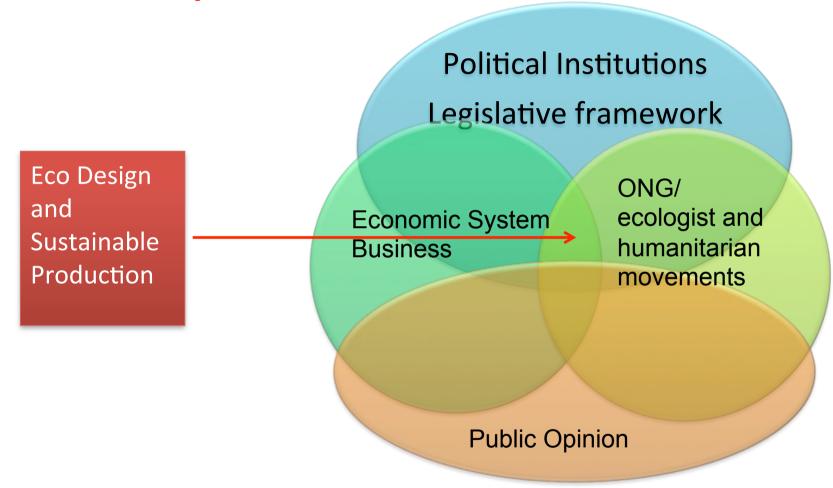
Road Map

- Darwin, Robert Malthus (1798), Geroge Parkins Marsh (1864) in Man and Nature, Ernst Hoeckel (1866)
- 1972 Club of Rome Report, Stockolm, 1st Meeting ONU about environmental
- 1973 International oil crisis
- 1976 Seveso, Icmesa
- 1979 Geneve, World Climate Conference
- 1980 Report Global 2000
- 1985 Vienna Ozone Convenction
- 1986 Chernobyl
- **1987** Brundtland Report
- 1988 Onu –Climatico Change
- **1991** Gulf War
- 1992 Rio de Janeiro, Agenda 21,
- 1997 Kyoto Protocol
- 1998 Regulation use of chimicals
- 1999 ONU: international labor stardard and safety
- 2000 Cartagena: protocoll of bio safety, L' Aia, World Water Forum
- 2005 Millennium Ecosystem
- 2009 UE 20 20 20
- <u>United Nations Environment Programme</u> (UNEP), published the first global scientific assessment on the impacts of consumption and production

Focus / Management strategies

- 1980/90 QUALITY
- 1990/2010 -----> SAFETY
- 2000... SUSTAINABILITY

Sustainability's Model



Business have realized that without preserving the nature and without inclusive growth they will not have avenues for growth

The new consumer lives on the web

"Consumers play an important role because they can vote with their feet. That will happen more and more. Facebook is already a powerful mechanism, because the likes and dislikes of 800 million members are having an impact. And look at consumers' product complaints. In the past, they called the helpdesk. Now they put their complaints on social media and share them with the whole world. This power will only increase, and consumers have a responsibility as well".

Feike Sijbesma, CEO DSM (The Guardian, 25 ottobre 2013)

The value of corporate identity











Gold Class 2013









Micheal Porter "Creating Shared Value"

An affirmative corporate social agenda moves from mitigating harm to reinforcing corporate strategy through social progress.

Edward Freeman

The stakeholders





Detox The fashion duel **Greenpeace**



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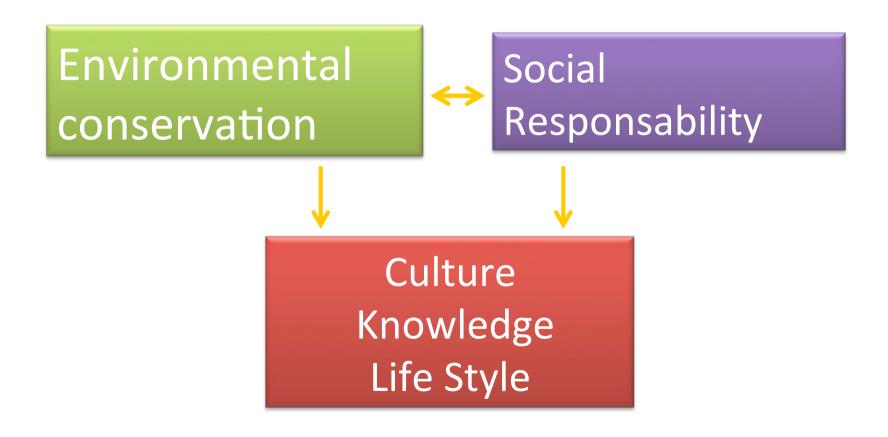




Olona River

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Sustainability is more than the respect for the law



Eco design for sustainable fashion. HOW

- To control the supply chain
- To decrease production wastes
- To decrease the environmental impact and Carbon Footprint of productions
- To recycle the waste
- To extend lifetime of products
- Traceability



Innovation, R&D

The drivers

Reduction of costs

Energy,
Water,
Chemicals,
Wastes
emissions,
Logistic,
Packaging

Sustainable Procurement

••••

New cultural trends Comunication of Sustainable product and companies / Accountability Km0



Traceability
Biopolymers
2° life /
Recycled
Animal Welfare
Bio cotton
Fair Trade
.....



























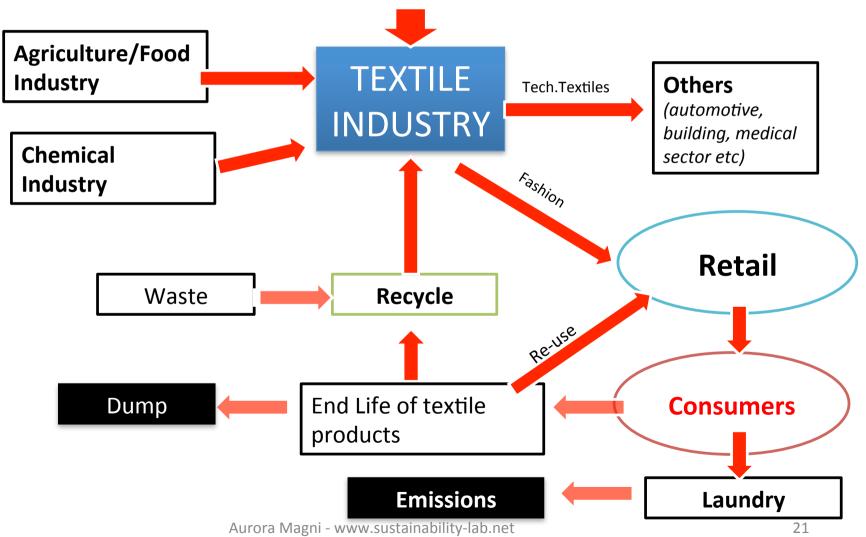






Stakeholders /Legislative and normative system

Textile Machinery Manufacturers, Energy, Electronic, Packaging, Water Treatment Plant, Innovation Technology...



The Italian Textile Industry

	2007	2009	2011	2012
Turnover	55.021	45.187	52.044	50.446
Var. %	3,1	-16,5	+ 4,8	-4,4
Companies	58.056	54.493	51.976	50.576
	-2,8	-3,7	-2,3	-2,5
Enployees	512.956	482.282	449.6	430,08
Var.%	-0,7	-5,1	-2,0	-3,6

Font: Centro Studi SMI-LIUC - Value in Euro Millions

- Sustainability is an important topic for italian companies to maintain the leading position in the international market.
- Key Words: respect, research, attention to the environment, strict controls, quality, creativity.



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Thank you